

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**COVER SHEET OF THIRTEENTH MONTHLY FEE STATEMENT OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	November 1, 2020 through November 30, 2020
Amount of Compensation Requested:	\$225,000.00
Amount of Compensation Requested Immediately:	\$180,000.00 (80% of \$225,000.00)
Amount of Compensation Held Back:	\$45,000.00 (20% of \$225,000.00)
Amount of Expense Reimbursement Requested:	\$7,040.00
This is a(n):	monthly <u> x </u> interim <u> </u> final application <u> </u>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

THIRTEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

HOURS BY CATEGORY AND PROFESSIONAL
November 1, 2020 through November 30, 2020

Jefferies LLC
Summary of Hours by Category

Category Code #		Hours
1	Case Administration / General	9.5
2	Sale Process	-
3	Creditor Communication	39.5
4	Debtor Communication	-
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	184.0
10	Business Plan	-
11	Case Strategy	17.5
Total		250.5

Jefferies LLC
Summary of Hours by Professional

Name	Position	Hours
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	29.5
Robert White	Managing Director, Debt Advisory & Restructuring	11.0
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	48.5
Ben Troester	Associate, Debt Advisory & Restructuring	50.0
Kevin Chen	Analyst, Debt Advisory & Restructuring	58.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	20.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	10.5
William Maselli	Vice President, Global Healthcare Investment Banking	9.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	14.0
Total		250.5

THIRTEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

EXPENSES BY CATEGORY

November 1, 2020 through November 30, 2020

Category	November 2020
Meals	\$-
Transportation	-
Travel	-
Presentation Services	-
Printing Services	-
Legal	7,040.00
General	-
Total Expenses	\$7,040.00

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Debtors.

Chapter 11

Case No. 19-23649 (RDD)

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**THIRTEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM NOVEMBER 1, 2020 THROUGH NOVEMBER 30, 2020**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from November 1, 2020 through November 30, 2020 (the “Compensation Period”) in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$7,040.00.

In support of this Fee Statement, Jefferies respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

² Capitalized terms used but not otherwise defined herein shall have the meaning given to such terms in the Retention Application.

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

Relief Requested

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from November 1, 2020 through November 30, 2020; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$7,040.00.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

Actual and Necessary Expenses

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$7,040.00, including outside counsel fees as permitted under the Retention Order.

WHEREFORE, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from November 1, 2020 through November 30, 2020; (b) payment in the amount of \$180,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$7,040.00.

Dated: January 28, 2021
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

Date	Banker	Comments	Hours	Category
November 1, 2020 - November 30, 2020 Hours for Case Administration / General			9.5	
11/10/10	Kevin Chen	Call with IQVIA counsel re: Jefferies TPA	0.5	1
11/04/20	Leon Szlezinger	Prepare Jefferies Fee App	1.5	1
11/04/20	Kevin Chen	Prepare Jefferies Fee App	2.0	1
11/05/20	Benjamin Troester	Review Jefferies Fee App	1.0	1
11/05/20	Kevin Chen	Prepare Jefferies Interim Fee App	0.5	1
11/06/20	Leon Szlezinger	Review Jefferies Fee App and Interim Fee App	1.0	1
11/12/20	Kevin Chen	Prepare Jefferies Interim Fee App	1.5	1
11/12/20	Connor Hattersley	Administrative task re: client onboarding	0.5	1
11/13/20	Benjamin Troester	Review Jefferies Interim Fee App	0.5	1
11/19/20	Kevin Chen	Administrative tasks re: billing	0.5	1
November 1, 2020 - November 30, 2020 Hours for Creditor Communication			39.5	
11/02/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/02/20	Robert White	Attend UCC update call	1.0	3
11/02/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/02/20	Benjamin Troester	Attend UCC update call	1.0	3
11/02/20	Kevin Chen	Attend UCC update call	1.0	3
11/02/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/06/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/06/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/06/20	Benjamin Troester	Attend UCC update call	1.0	3
11/06/20	Kevin Chen	Attend UCC update call	1.0	3
11/06/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/09/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/09/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/09/20	Benjamin Troester	Attend UCC update call	1.0	3
11/09/20	Kevin Chen	Attend UCC update call	1.0	3
11/09/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/12/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/12/20	Robert White	Attend UCC update call	1.0	3
11/12/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/12/20	Benjamin Troester	Attend UCC update call	1.0	3
11/12/20	Kevin Chen	Attend UCC update call	1.0	3
11/12/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/16/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/16/20	Robert White	Attend UCC update call	1.0	3
11/16/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/16/20	Benjamin Troester	Attend UCC update call	1.0	3
11/16/20	Kevin Chen	Attend UCC update call	1.0	3
11/16/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/19/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/19/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/19/20	Benjamin Troester	Attend UCC update call	1.0	3
11/19/20	Kevin Chen	Attend UCC update call	1.0	3
11/19/20	Kevin Sheridan	Attend UCC update call	1.0	3
11/25/20	Leon Szlezinger	Prepare for Attend UCC update call	0.5	3
11/25/20	Leon Szlezinger	Attend UCC update call	1.0	3
11/25/20	Robert White	Attend UCC update call	1.0	3
11/25/20	Jaspinder Kanwal	Attend UCC update call	1.0	3
11/25/20	Benjamin Troester	Attend UCC update call	1.0	3
11/25/20	Kevin Chen	Attend UCC update call	1.0	3
11/25/20	Kevin Sheridan	Attend UCC update call	1.0	3
November 1, 2020 - November 30, 2020 Hours for Due Diligence			184.0	
11/03/20	Leon Szlezinger	Review IAC financial update	1.0	9
11/03/20	Jaspinder Kanwal	Review IAC financial update slides	1.0	9
11/03/20	Kevin Chen	Review IAC financial update report	1.0	9
11/03/20	Kevin Sheridan	Review IAC financial update report	1.0	9
11/03/20	Kevin Sheridan	Review IAC financial projections	2.0	9
11/04/20	Leon Szlezinger	Review PPLP proposal supplemental materials	1.5	9
11/04/20	Robert White	Review materials re: PPLP proposal	1.0	9
11/04/20	Jaspinder Kanwal	Review supplemental materials re: PPLP proposal	2.5	9
11/04/20	Benjamin Troester	Review IAC financial update slides	1.0	9
11/04/20	Kevin Chen	Review PPLP proposal supplemental materials	1.0	9
11/04/20	Kevin Sheridan	Review PPLP proposal supplemental materials	1.5	9
11/04/20	James Wiltshire	Review PPLP proposal supplemental materials	1.0	9
11/04/20	James Wiltshire	Review PPLP financial projections	1.0	9
11/04/20	William Maselli	Review PPLP proposal supplemental materials	1.0	9
11/04/20	William Maselli	Review IAC financial update slides	0.5	9
11/05/20	Leon Szlezinger	Research PPLP proposal	1.0	9
11/05/20	Jaspinder Kanwal	Review IAC data room	2.0	9
11/05/20	Jaspinder Kanwal	Review PPLP financial analysis	3.0	9
11/05/20	Benjamin Troester	Review PPLP proposal materials	1.5	9
11/05/20	Benjamin Troester	Update PPLP financial analysis	3.0	9
11/05/20	Kevin Chen	Review various docket filings	2.0	9
11/05/20	Kevin Chen	Review PPLP data room uploads	2.0	9
11/05/20	Kevin Sheridan	Research re: PPLP proposal	2.5	9

Date	Banker	Comments	Hours	Category
11/05/20	Connor Hattersley	Review IAC financial update slides	1.0	9
11/06/20	Connor Hattersley	Review PPLP proposal supplemental materials	1.0	9
11/07/20	Benjamin Troester	Review IAC presentation and budget books	4.0	9
11/07/20	Kevin Chen	Review IAC data room uploads	1.0	9
11/07/20	Kevin Chen	Review IAC diligence tracker	1.5	9
11/08/20	Benjamin Troester	Review IAC diligence items	2.0	9
11/08/20	Kevin Chen	Prepare IAC financial analysis	4.0	9
11/09/20	Kevin Chen	Prepare IAC financial analysis	1.5	9
11/09/20	Connor Hattersley	Prepare IAC financial analysis	1.0	9
11/10/20	Leon Szlezinger	Review Jefferies IQMIA TPA	0.5	9
11/10/20	Benjamin Troester	Review various docket filings	2.0	9
11/10/20	Benjamin Troester	Review IAC financial analysis	2.0	9
11/11/20	Leon Szlezinger	Review PPLP proposal	1.5	9
11/11/20	Jaspinder Kanwal	Review PPLP proposal materials	1.5	9
11/11/20	Jaspinder Kanwal	Continue to review PPLP proposal materials	1.0	9
11/11/20	Jaspinder Kanwal	Review PPLP financial analysis	3.0	9
11/11/20	Kevin Chen	Review PPLP proposal	1.0	9
11/11/20	Kevin Chen	Review PPLP business plan materials	3.0	9
11/11/20	Kevin Sheridan	Review PPLP proposal	1.5	9
11/12/20	Leon Szlezinger	Review PPLP business plan	1.0	9
11/12/20	Robert White	Review PPLP proposal	1.5	9
11/12/20	Jaspinder Kanwal	Review IAC financial analysis	2.0	9
11/12/20	Benjamin Troester	Review PPLP proposal	1.0	9
11/12/20	Benjamin Troester	Continue to review PPLP proposal	0.5	9
11/12/20	Benjamin Troester	Update PPLP financial analysis	2.0	9
11/12/20	Kevin Chen	Prepare PPLP business plan financial analysis	4.0	9
11/12/20	Connor Hattersley	Review PPLP proposal	1.0	9
11/13/20	Leon Szlezinger	Review Jefferies Interim Fee App	0.5	9
11/13/20	Leon Szlezinger	IAC tax call	1.0	9
11/13/20	Leon Szlezinger	Review notes from IAC tax call	0.5	9
11/13/20	Robert White	IAC tax call	1.0	9
11/13/20	Robert White	Review notes from IAC tax call	0.5	9
11/13/20	Jaspinder Kanwal	IAC tax call	1.0	9
11/13/20	Jaspinder Kanwal	Review KPMG tax materials	2.0	9
11/13/20	Benjamin Troester	IAC tax call	1.0	9
11/13/20	Benjamin Troester	Review notes from IAC tax call	0.5	9
11/13/20	Benjamin Troester	Review KPMG tax materials	1.0	9
11/13/20	Kevin Chen	IAC tax call	1.0	9
11/13/20	Kevin Chen	Organize notes from IAC tax call	1.0	9
11/13/20	Kevin Sheridan	IAC tax call	1.0	9
11/13/20	James Wiltshire	IAC tax call	1.0	9
11/13/20	James Wiltshire	Review notes from IAC tax call	0.5	9
11/13/20	James Wiltshire	Review KPMG tax materials	2.0	9
11/13/20	James Wiltshire	Review IAC financial projections	1.0	9
11/13/20	William Maselli	IAC tax call	1.0	9
11/13/20	Connor Hattersley	Prepare PPLP business plan financial analysis	1.5	9
11/13/20	Connor Hattersley	IAC tax call	1.0	9
11/14/20	Benjamin Troester	Review IAC diligence items	2.0	9
11/14/20	Benjamin Troester	Review IAC diligence tracker	1.0	9
11/14/20	Kevin Sheridan	Review notes from IAC tax call	0.5	9
11/14/20	James Wiltshire	Review PPLP proposal	1.0	9
11/14/20	James Wiltshire	Research PPLP proposal	2.0	9
11/14/20	William Maselli	Review & research PPLP proposal	4.0	9
11/15/20	Benjamin Troester	Review IAC materials and reports	2.0	9
11/16/20	Kevin Chen	Prepare PPLP business plan financial analysis	2.0	9
11/17/20	William Maselli	Review IAC diligence items	1.0	9
11/17/20	Connor Hattersley	Review PPLP data room uploads	2.0	9
11/17/20	Connor Hattersley	Review IAC data room uploads	1.0	9
11/18/20	Robert White	Review various docket filings and news articles	1.5	9
11/18/20	Benjamin Troester	Review PPLP data room uploads	2.5	9
11/20/20	Kevin Chen	Review PPLP data room uploads	2.5	9
11/22/20	Robert White	Review Province analysis re: PPLP proposal	1.5	9
11/22/20	Jaspinder Kanwal	Review PPLP data room	1.5	9
11/22/20	Kevin Chen	Review Province analysis re: PPLP proposal	4.0	9
11/22/20	Kevin Chen	Continue to review Province analysis re: PPLP proposal	2.5	9
11/22/20	Kevin Sheridan	Review Province analysis re: PPLP proposal	2.0	9
11/23/20	Leon Szlezinger	Review Province analysis re: PPLP proposal	4.0	9
11/23/20	Leon Szlezinger	Continue to review Province analysis re: PPLP proposal	1.0	9
11/23/20	Jaspinder Kanwal	Review Province analysis re: PPLP proposal	3.0	9
11/23/20	Jaspinder Kanwal	Prepare internal analysis re: PPLP proposal	2.0	9
11/23/20	Benjamin Troester	Review Province analysis re: PPLP proposal	2.5	9
11/23/20	Connor Hattersley	Review Province analysis re: PPLP proposal	4.0	9
11/24/20	Leon Szlezinger	Review internal PPLP proposal analysis	1.0	9
11/24/20	Jaspinder Kanwal	Review Province analysis re: PPLP proposal	2.0	9
11/24/20	Benjamin Troester	Review PPLP business plan and financials	2.0	9
11/24/20	James Wiltshire	Review Province analysis re: PPLP proposal	1.0	9
11/24/20	William Maselli	Review Province analysis re: PPLP proposal	1.5	9
11/25/20	Jaspinder Kanwal	Review Province analysis re: PPLP proposal	1.0	9

Date	Banker	Comments	Hours	Category
11/25/20	Jaspinder Kanwal	Prepare internal analysis re: PPLP proposal	1.5	9
11/26/20	Kevin Chen	Review PPLP data room uploads	1.5	9
11/27/20	Benjamin Troester	Review IAC materials and reports	2.0	9
11/28/20	Leon Slezinger	Continue to review PPLP proposal and Province's analysis	2.0	9
11/29/20	Jaspinder Kanwal	Review PPLP financial model	4.0	9
11/29/20	Benjamin Troester	Review PPLP data room uploads	1.5	9
11/29/20	Kevin Chen	Review IAC data room	1.0	9
11/30/20	Jaspinder Kanwal	Review PPLP data room	3.0	9
11/30/20	Kevin Chen	Review PPLP business plan financial model	4.0	9
November 1, 2020 - November 30, 2020 Hours for Case Strategy			17.5	
11/02/20	Leon Slezinger	Internal workstreams discussion	0.5	11
11/02/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
11/02/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
11/02/20	Benjamin Troester	Weekly FA coordination call	0.5	11
11/02/20	Benjamin Troester	Internal workstreams discussion	0.5	11
11/02/20	Kevin Chen	Weekly FA coordination call	0.5	11
11/02/20	Kevin Chen	Internal workstreams discussion	0.5	11
11/09/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
11/09/20	Benjamin Troester	Weekly FA coordination call	0.5	11
11/09/20	Kevin Chen	Weekly FA coordination call	0.5	11
11/16/20	Leon Slezinger	Internal workstreams discussion	0.5	11
11/16/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
11/16/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
11/16/20	Benjamin Troester	Weekly FA coordination call	0.5	11
11/16/20	Benjamin Troester	Internal workstreams discussion	0.5	11
11/16/20	Kevin Chen	Weekly FA coordination call	0.5	11
11/16/20	Kevin Chen	Internal workstreams discussion	0.5	11
11/23/20	Leon Slezinger	Internal workstreams discussion	0.5	11
11/23/20	Leon Slezinger	Prepare for weekly FA coordination call	0.5	11
11/23/20	Leon Slezinger	Weekly FA coordination call	0.5	11
11/23/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
11/23/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
11/23/20	Benjamin Troester	Weekly FA coordination call	0.5	11
11/23/20	Benjamin Troester	Internal workstreams discussion	0.5	11
11/23/20	Kevin Chen	Weekly FA coordination call	0.5	11
11/23/20	Kevin Chen	Internal workstreams discussion	0.5	11
11/23/20	Kevin Sheridan	Prepare for weekly FA coordination call	0.5	11
11/23/20	Kevin Sheridan	Weekly FA coordination call	0.5	11
11/30/20	Leon Slezinger	Internal workstreams discussion	0.5	11
11/30/20	Jaspinder Kanwal	Weekly FA coordination call	0.5	11
11/30/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
11/30/20	Benjamin Troester	Weekly FA coordination call	0.5	11
11/30/20	Benjamin Troester	Internal workstreams discussion	0.5	11
11/30/20	Kevin Chen	Weekly FA coordination call	0.5	11
11/30/20	Kevin Chen	Internal workstreams discussion	0.5	11

Exhibit B

Expenses

Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	7,040.00	11/30/20	Legal	Invoice from legal counsel

BAKER BOTTS LLP

TAX ID 74-1195457

Austin
Beijing
Brussels
Dallas
Dubai
Hong Kong
Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szlezinger

Invoice Number: 1726944
Invoice Date: December 7, 2020
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through November 30, 2020.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/20	J R Herz	1.9	Draft Third Supplemental Declaration (1.5); draft Sept. Fee Statement (.2); revise third supplemental declaration based on R. Spigel's comments (.2)
11/02/20	R L Spigel	0.2	Email w J. Herz re supplemental declaration; review Akin declaration
11/03/20	J R Herz	0.4	Email client concerning his comments to supplemental declaration (.1); revise supplemental dec. based on client comments (.3)
11/03/20	R L Spigel	0.2	Review revised supplemental disclosure and email with J. Herz re same
11/04/20	R M Fontenla	1.1	Revising interim fee application as per J. Herz direction (1.1).
11/04/20	J R Herz	0.7	Begin to draft third interim fee app.
11/05/20	J R Herz	0.3	Review Sept. Fee statement time records (.2); compile final version of fee statement to send to Akin (.1)
11/06/20	R M Fontenla	0.7	Emails with J. Herz (0.2); revise third interim fee statement (0.5).
11/06/20	J R Herz	0.8	Email Akin re: Sept. 2020 fee statement (.1); continue to draft third interim fee app (.7).
11/10/20	J R Herz	0.6	Review and revise third interim application based on internal comments.
11/10/20	R L Spigel	0.3	Reviewing and revising fee application; email with J. Herz re same
11/11/20	J R Herz	0.2	Review and finalize third interim application prior to client review (.2)

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1726944
Invoice Date: December 7, 2020
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/20	J R Herz	0.3	Review final version of Jefferies' third interim fee app.
11/13/20	J R Herz	0.9	Finalize third interim fee application and compile exhibits for filing (.8); email R. Spigel concerning application (.1)
11/17/20	J R Herz	0.1	Email Akin team concerning interim fee hearing (.1)
11/30/20	J R Herz	0.1	Email Akin team concerning Sept. Fee Statement (.1)

Matter Hours	<hr/> 8.80
Matter Fees	\$6,922.50

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1726944
Invoice Date: December 7, 2020
Matter: 082383.0108

2020 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	6.3	865.00	5,449.50
Spigel, R L	0.7	1,140.00	798.00
	7.0		\$6,247.50

2020 Non-Lawyer Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
Fontenla, R M	1.8	375.00	675.00
	1.8		\$675.00

For Expenses Incurred:

AMERICAN EXPRESS JACOB RHINE HERZ Miscellaneous - Legal Hearing 8/26/2020 at 10 a.m. before Judge Cecelia Morris, attended by J Herz; Case Name: Purdue Pharma L.P. Case Number: 19-23649; 70.00

Computer research services 47.50

Total Expenses **\$117.50**

Total Current Fees	\$6,922.50
Total Current Costs	\$117.50
Total Due This Invoice	\$7,040.00